



Using the Potential of Solar Thermal Systems to save Electricity

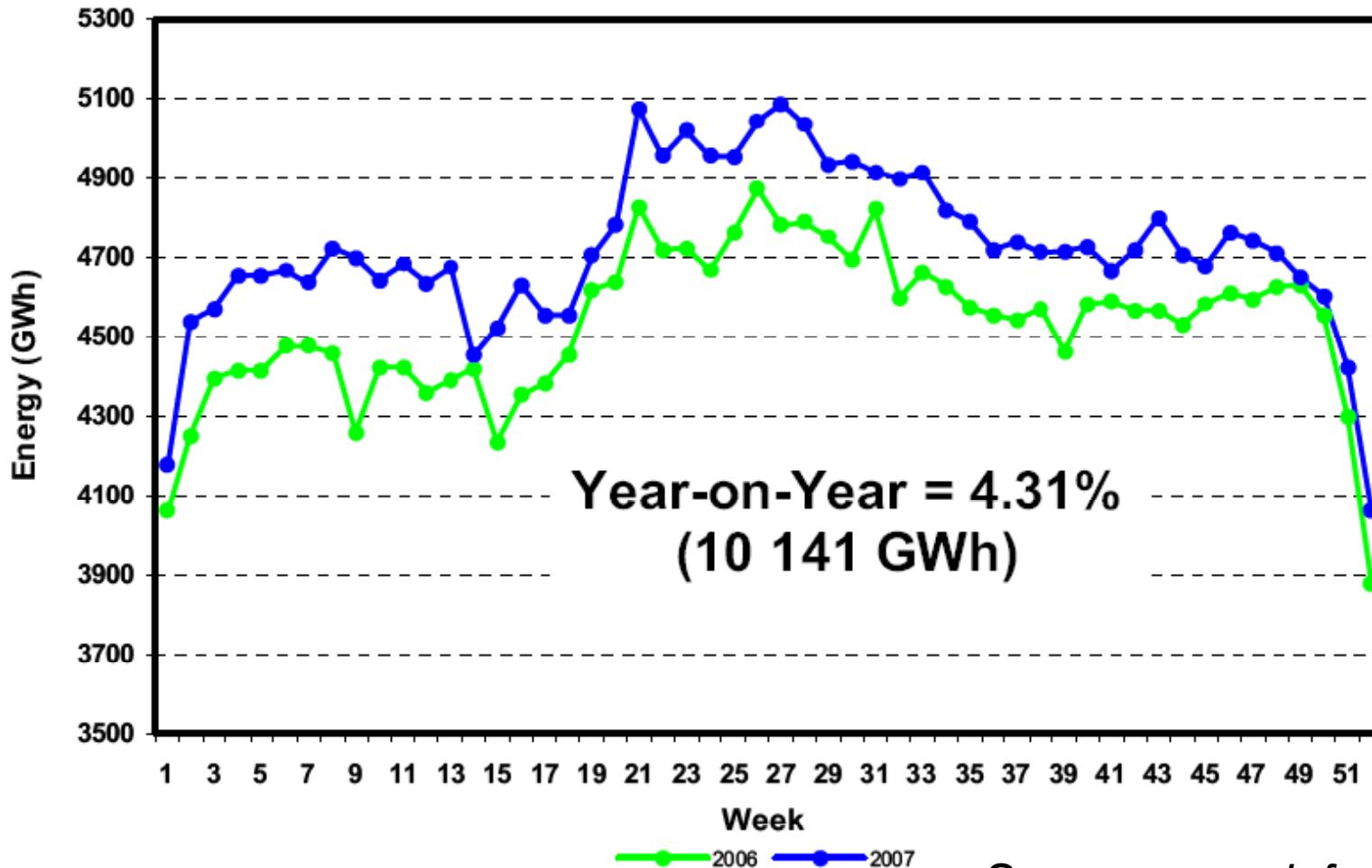
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AUSTRIA

South Africas Electricity Production

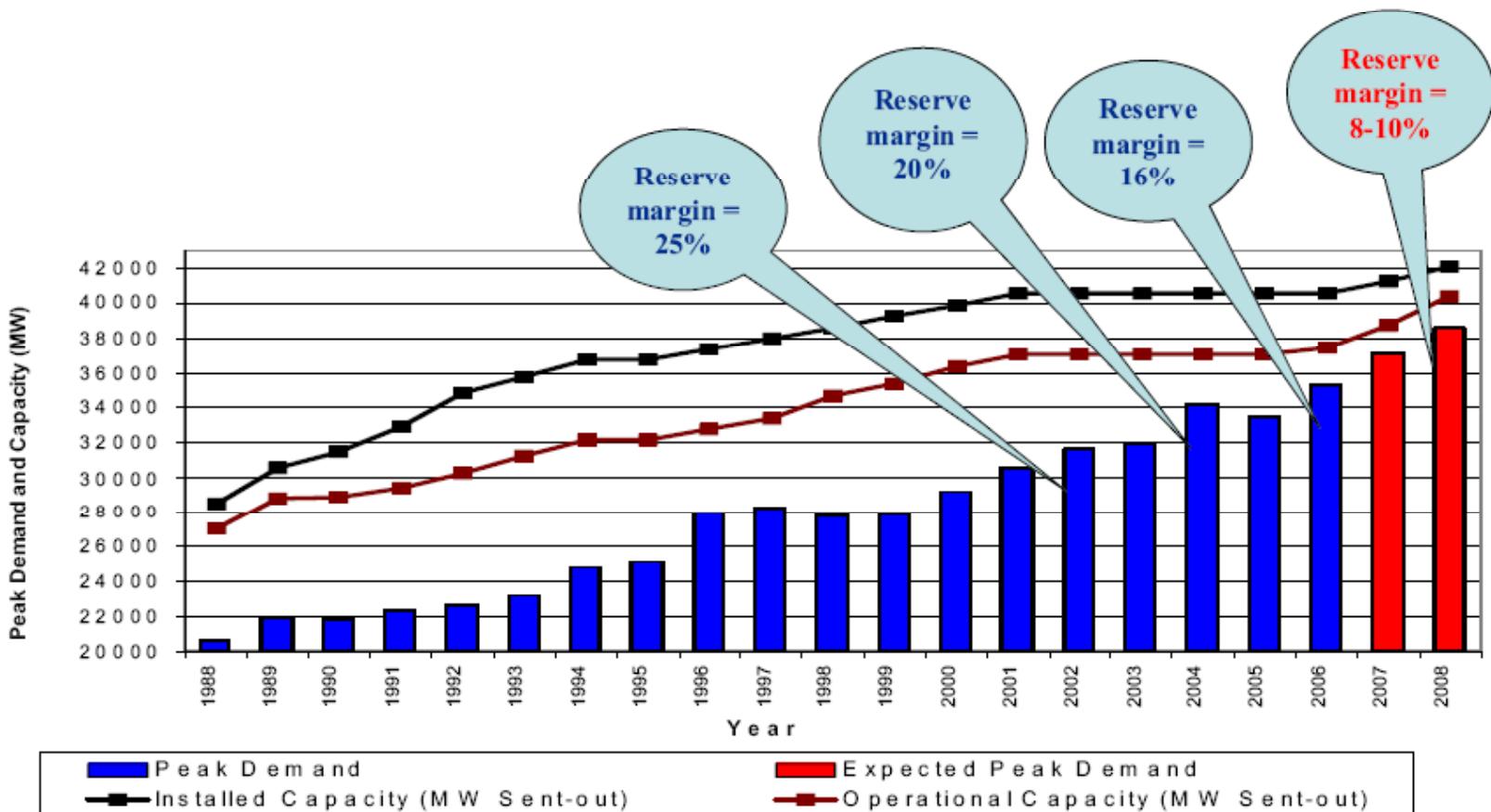


2006 vs 2007 week-on-week Net Energy Sent Out



Source: www.info.gov.za

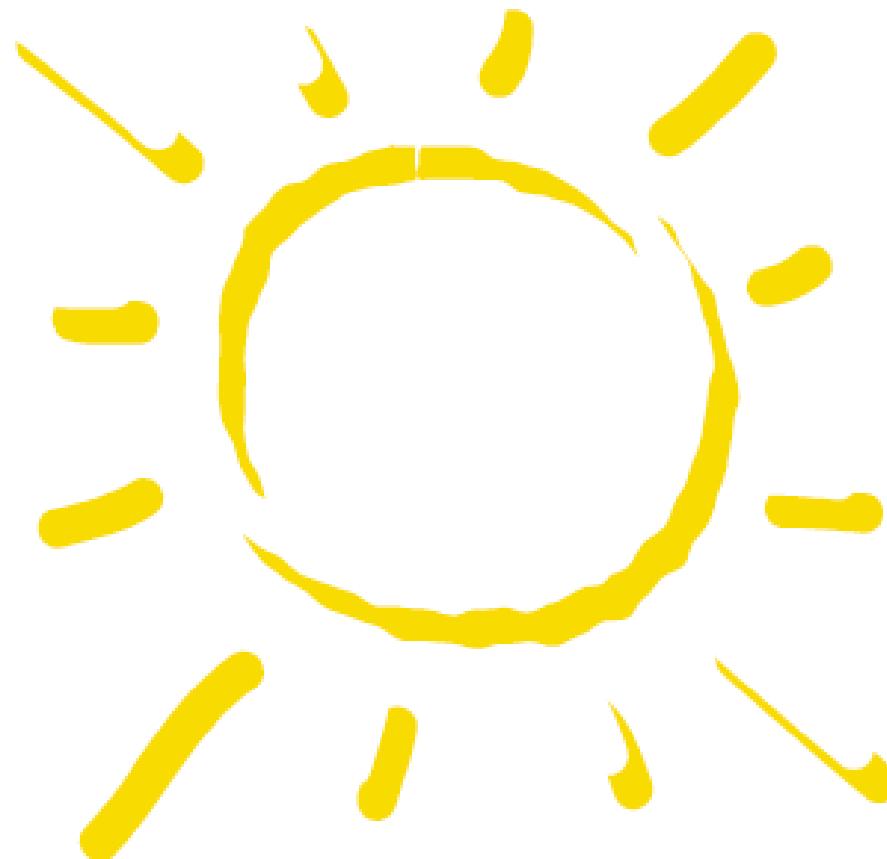
Reserve Margin – Electricity Production



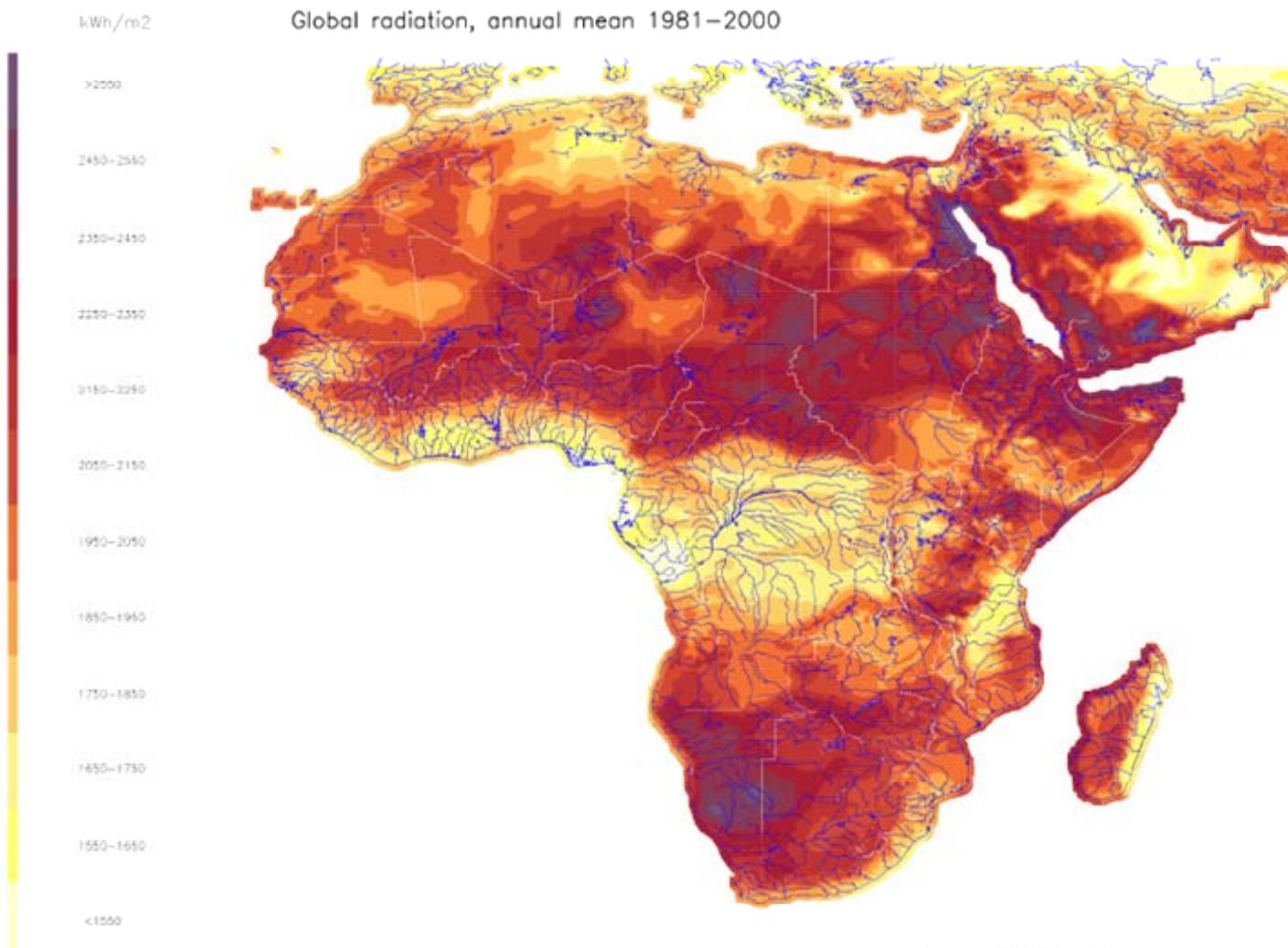
Source: www.info.gov.za



What about Using the Solar Resource?



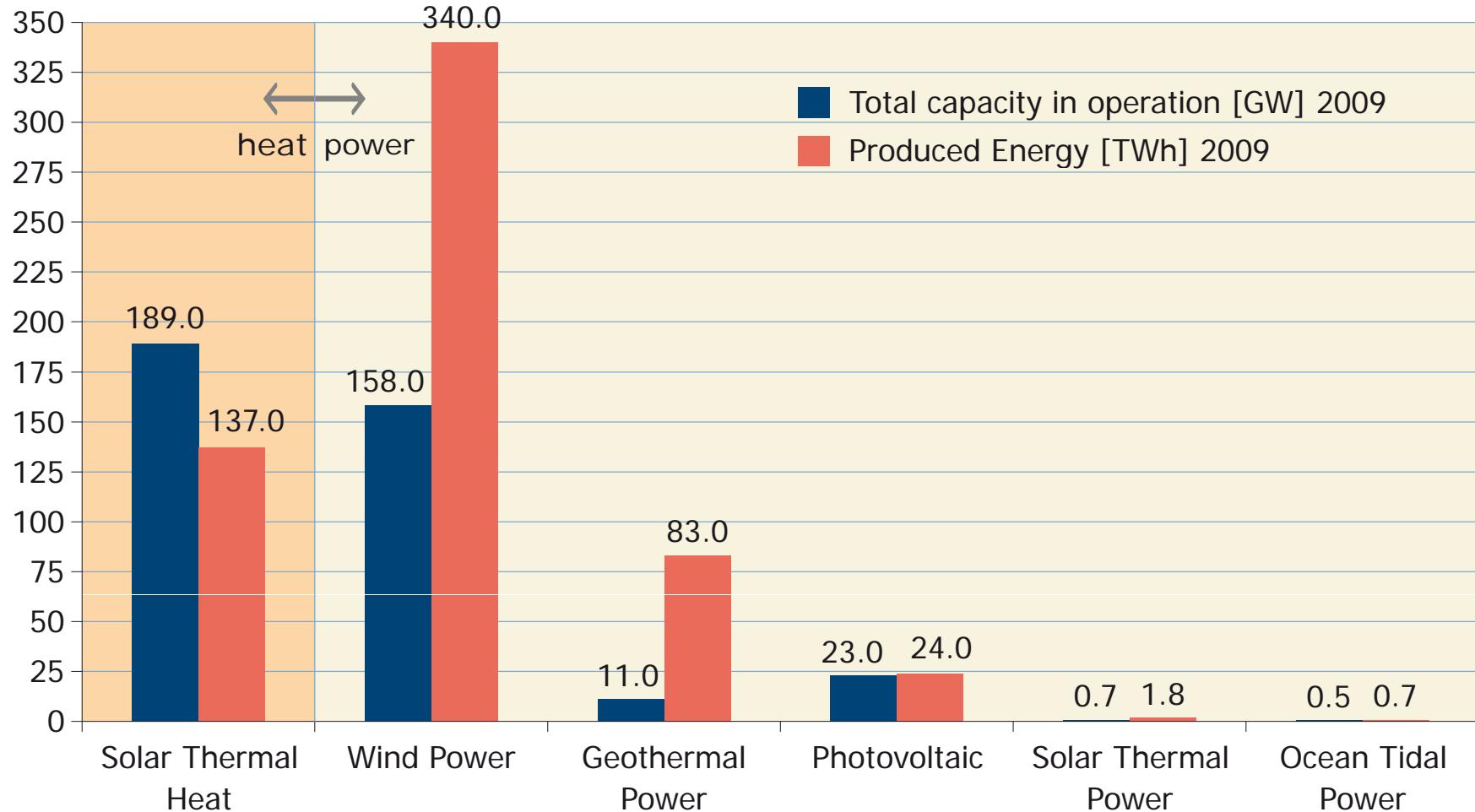
Annual global irradiation [kWh/m²]



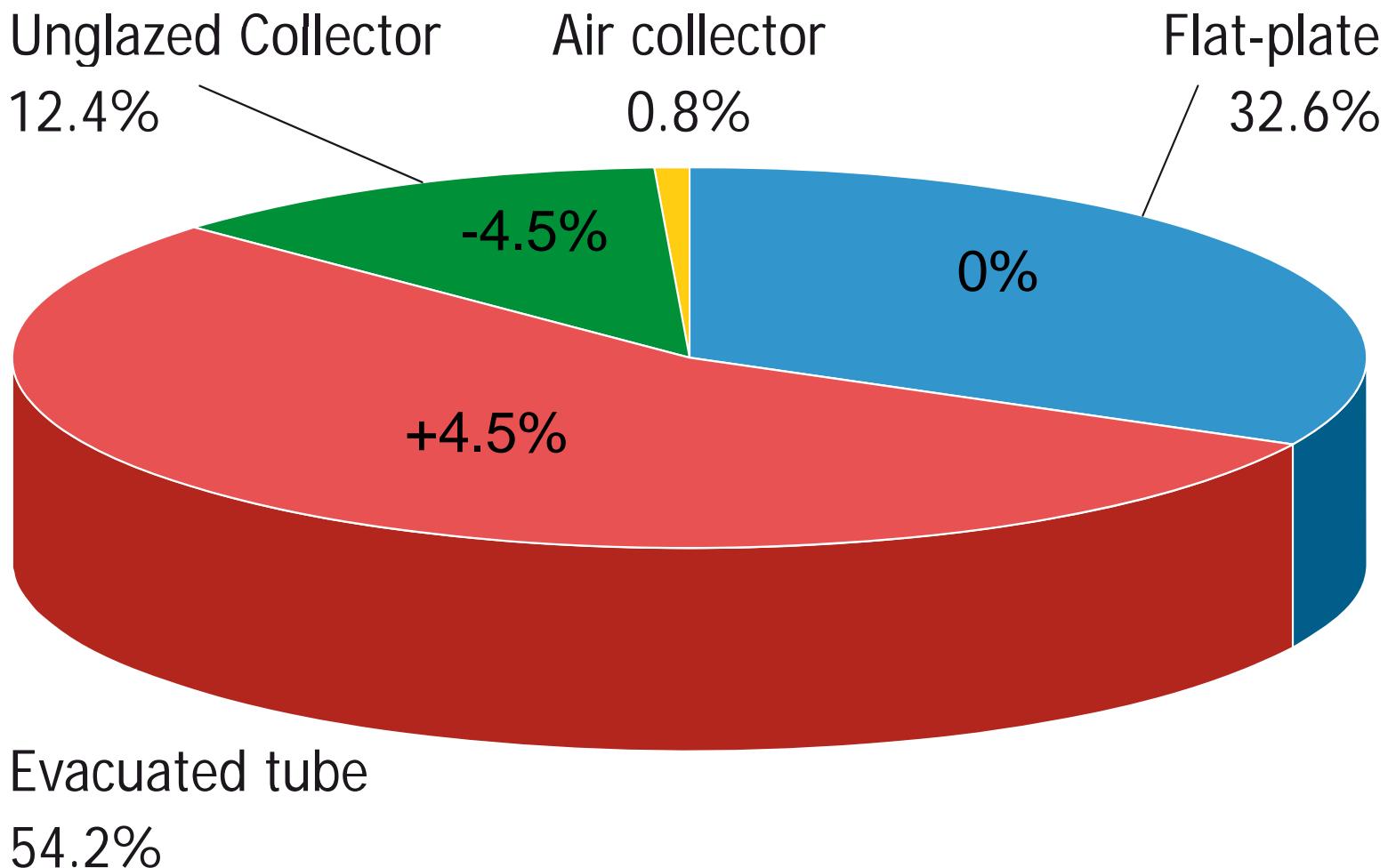
Source: Meteonorm

Achievements - 2009

Total Capacity in Operation [GW_{el}], [GW_{th}] and Produced Energy [TWh_{el}], [TWh_{th}],

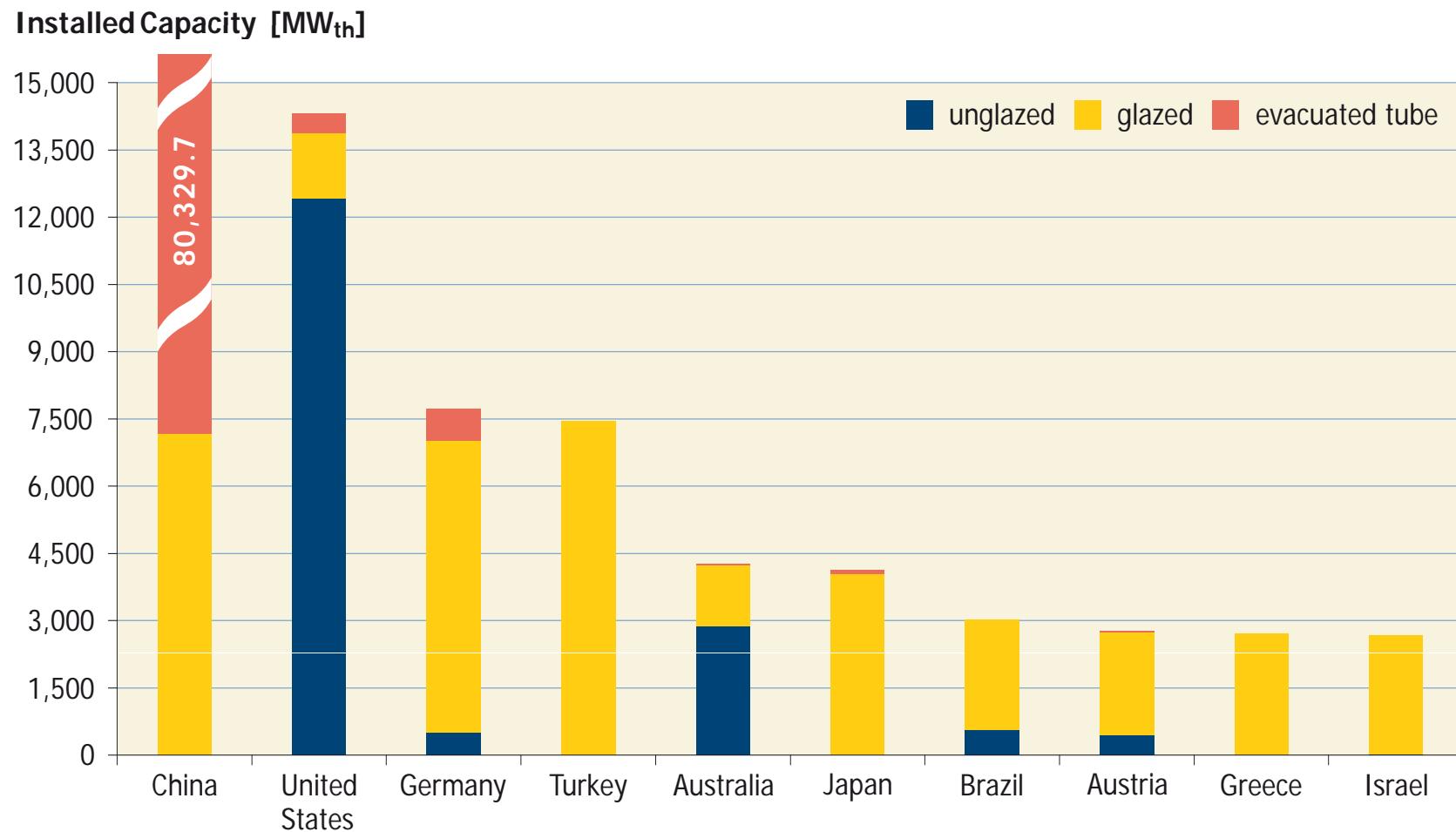


Distribution of Collectors





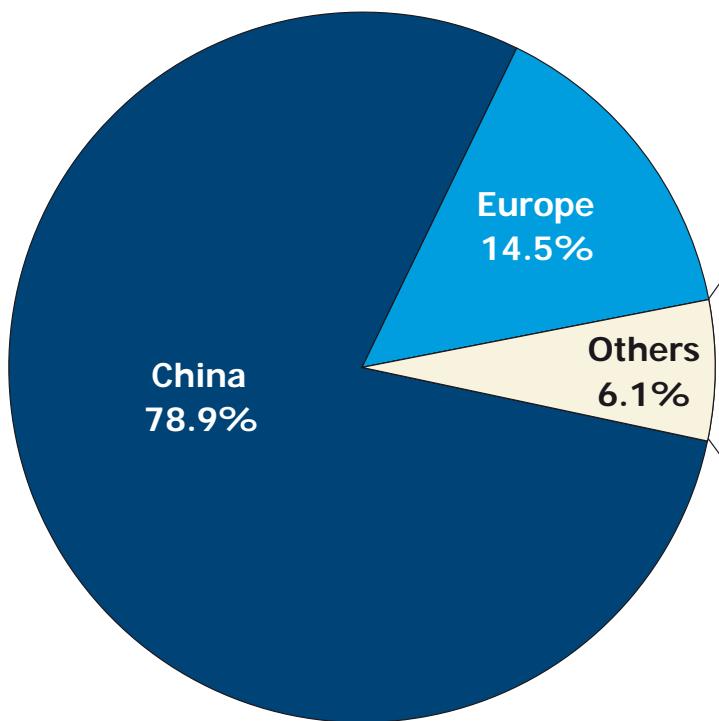
Solar Heat Worldwide - 2008





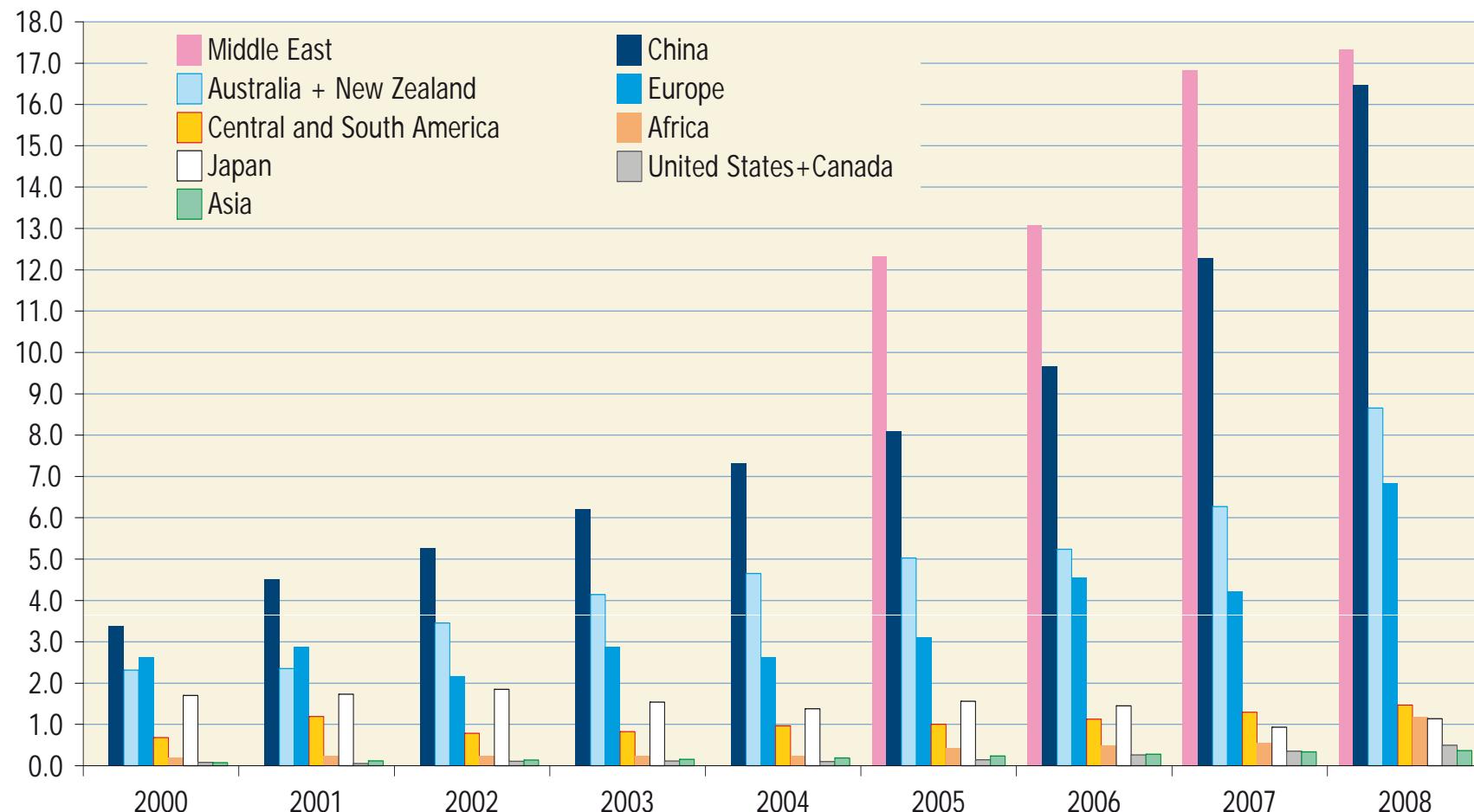
Installations by Economic Region 2008

Flat-plate and Evacuated Collectors



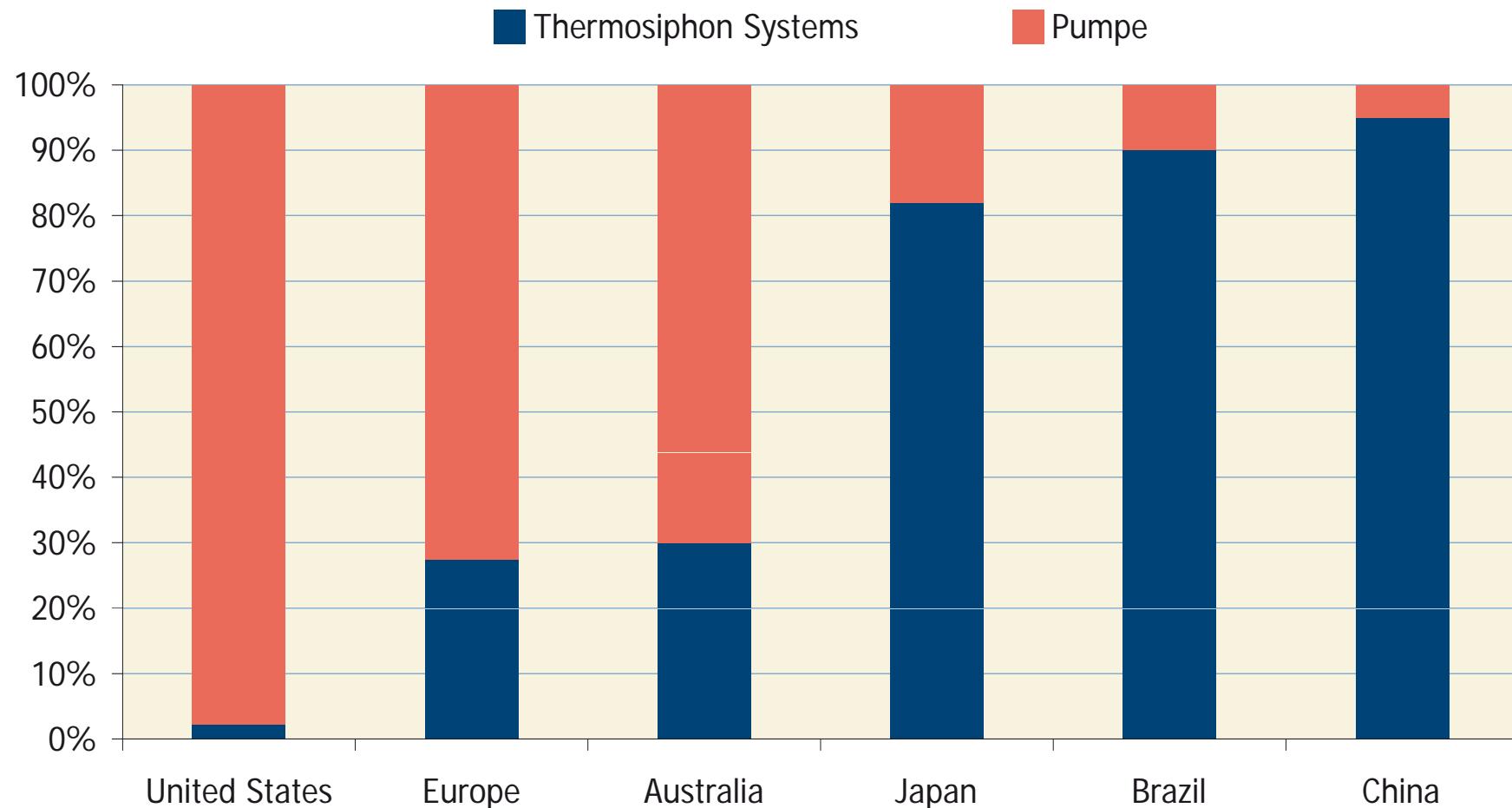
Annually installed capacity of flat-plate and evacuated tube collectors

Installed capacity [kW_{th}/a/1,000 inh.]



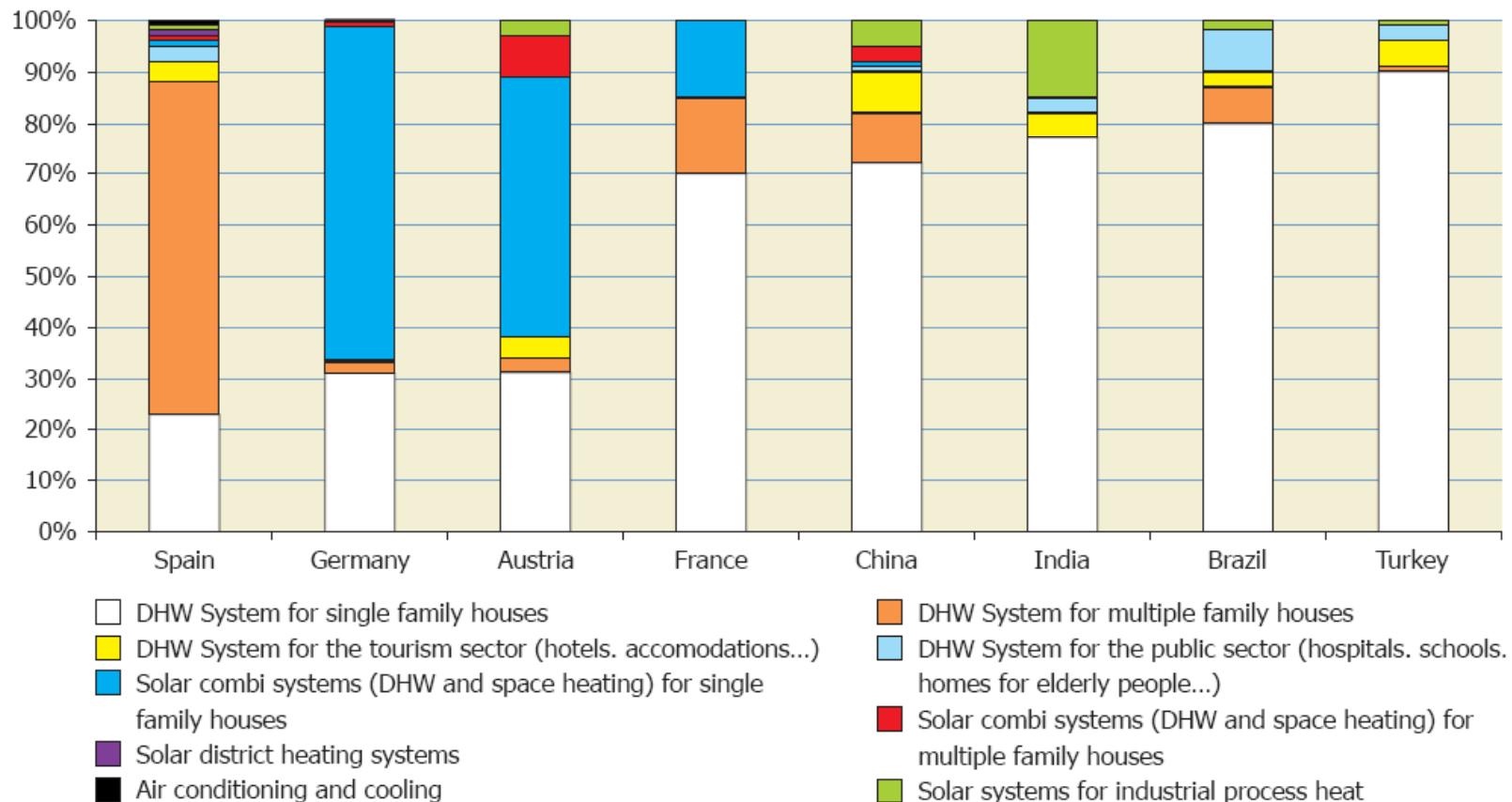


Distribution of different solar thermal systems by economic region



Distribution by Application

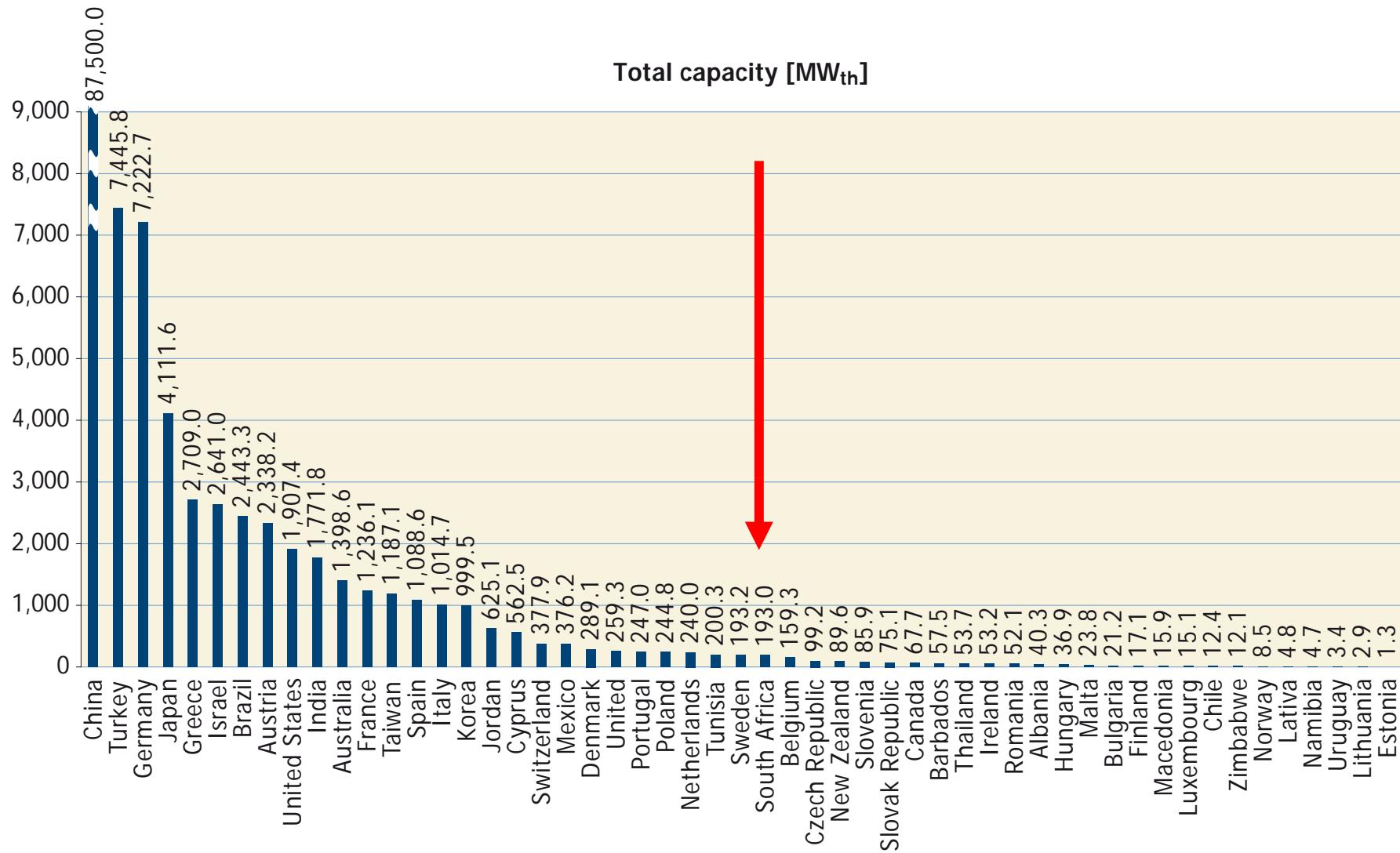
World's Top 8 Countries / Related to newly installed capacity in 2008



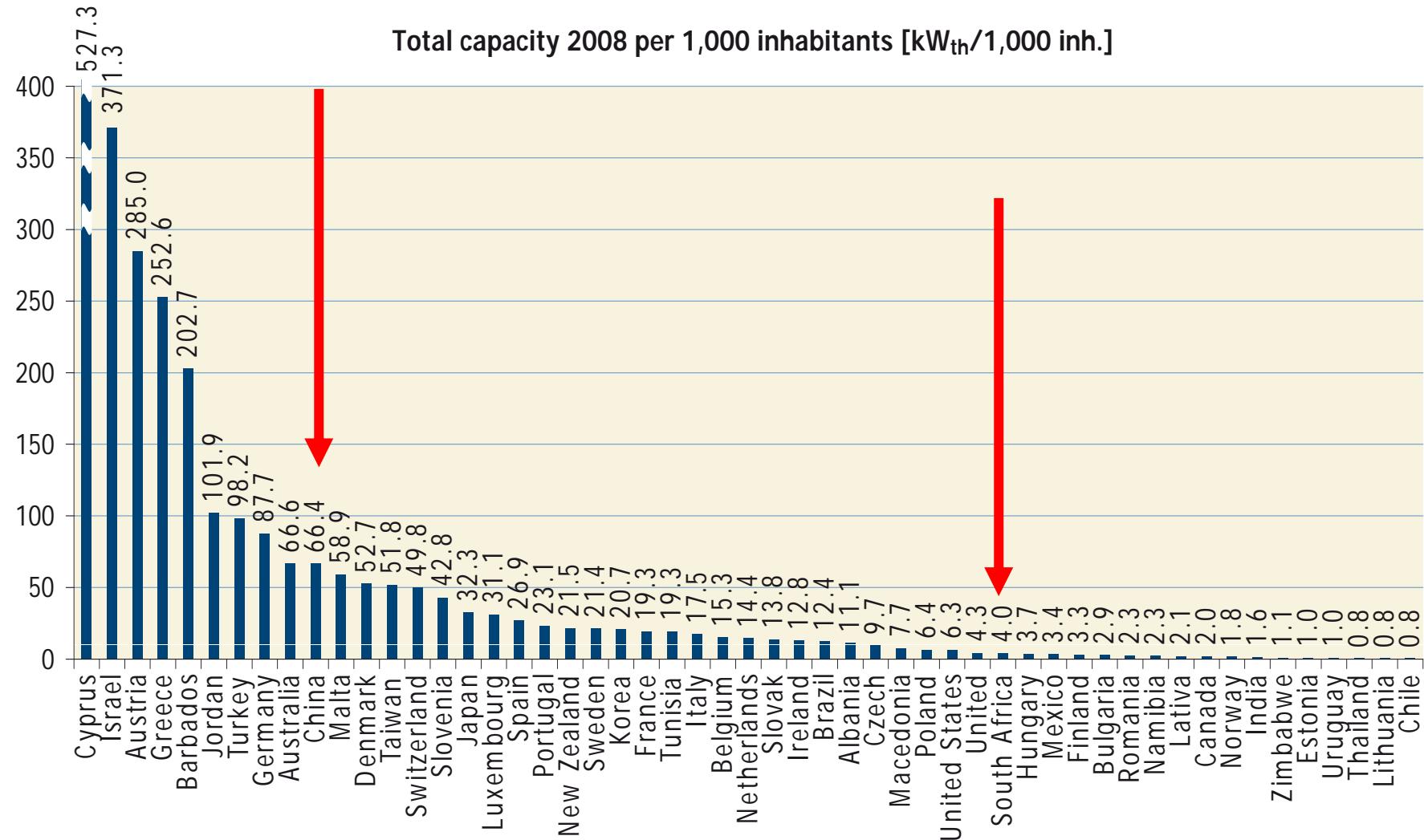
Source: Weiss, W., Mauthner, F.: Solar Heat Worldwide, IEA SHC 2010



Solar Heat Worldwide - 2008



Solar Heat Worldwide





Leading Countries

In terms of the total capacity in operation of flat-plate and evacuated tube collectors at the end of the year 2008, China (87.5 GWth), Turkey (7.5 GWth), Germany (7.2 GWth), Japan (4.1 GWth) and Greece (2.7 GWth) are the leading countries.

They are followed by Israel (2.6 GWth), Brazil (2.4 GWth), Austria (2.3 GWth), the United States (1.9 GWth) and India (1.8 GWth).

China is by far the largest market, representing 66.4 % of the world market for flat-plate and evacuated tube collectors.



Leading Countries - Market Penetration

In terms of market penetration, based on the total capacity in operation per 1,000 inhabitants,

Cyprus (527.2 kWth)

Israel (371.3 kWth)

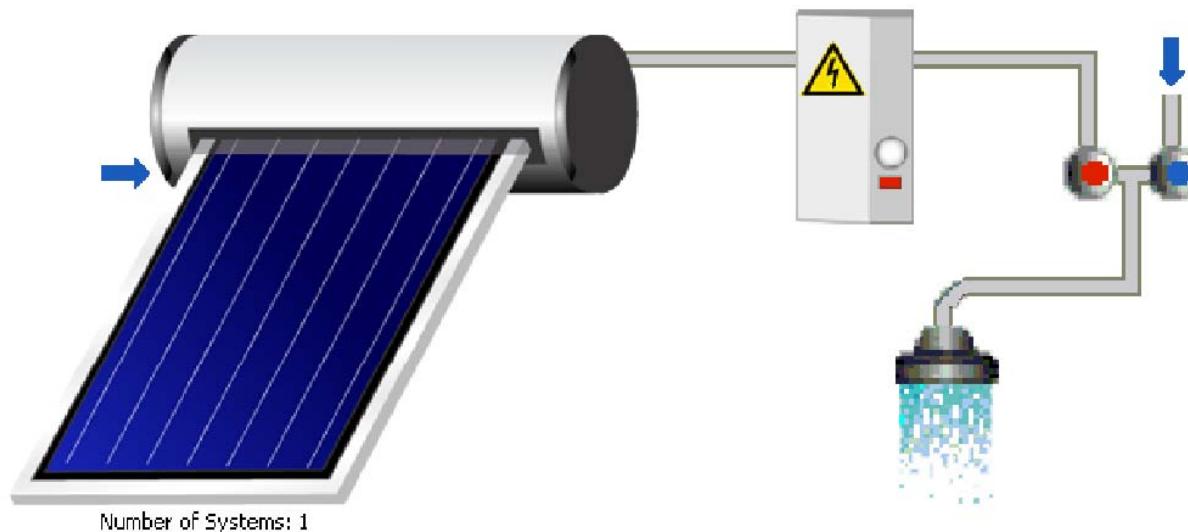
Austria (285.0 kWth)

Greece (252.6 kWth)

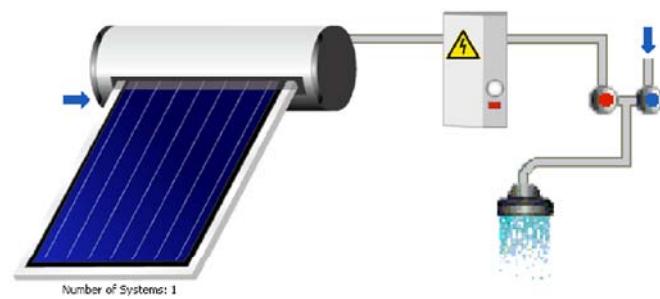
and **Barbados (202.7 kWth)**

are the leading countries.

Solar Yield of a small Solar Thermal System



South African 1 Million Systems Programme



System parameters

3 m² collector area = **2.1 kW_{th}**

Hot water storage: 200 ltr.

Daily hot water consumption: 150 ltr.

Annual Savings

3,400 kWh **electricity**

CO2: 2,300 kg



Market penetration like in Cyprus or Israel

49 Million inhabitants



$450 \text{ kW}_{\text{th}} / 1000 \text{ inhabitants}$

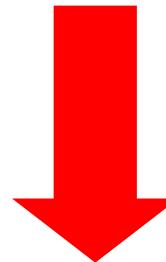


$22.05 \text{ GW}_{\text{th}}$



Market penetration like in Cyprus or Israel

22.05 GW_{th}



25 TWh electricity



Basic electricity for 12 Million people

A successful example – NICATEC

17 Solar Thermal Systems

Collector area: 307 m² (215 kW_{th})

Energy yield: 195,900 kWh/year

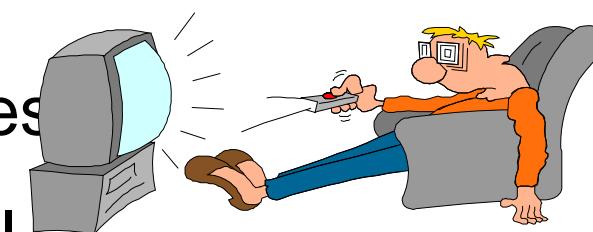


Avoided Electricity Production:

240.000 kWh_{el}

Basic electricity for 240 families

PV system cost: US\$ 1.25 Mill.



Cost of Solar Thermal Systems: US\$ 171,600



Information on Renewable Policy - Worldwide



The *Map* contains a wealth of information on renewable energy, including support policies, expansion targets, current shares, installed capacity, current production, future scenarios, and policy pledges.

The Map can be found on the REN21 website, at

<http://www.ren21.net/map>

The background of the image is a photograph of a window with horizontal blinds. The blinds are partially open, allowing bright sunlight to stream through. The sun is visible as a large, intense yellow-orange orb in the upper right quadrant, casting a warm glow and creating lens flare effects. The overall scene is bright and airy.

Thank you for
your attention